



To,

**Corporate Relation Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001
Maharashtra, India**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block Bandra – Kurla
Complex, Bandra (E), Mumbai – 400051,
Maharashtra, India**

BSE Scrip Code: 500096

NSE Scrip Symbol: DABUR

Sub: Confirmation in relation to application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Sesa Care Private Limited ("Transferor Company") with and into Dabur India Limited ("Transferee Company" or "Company") and their respective shareholders and creditors ("Scheme").

Dear Sir/Madam,

With reference to the above application, I hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation except as mentioned in the valuation report.
- b) The Transferor Company has not issued any listed debt securities. Further, the Transferee Company does not have any past defaults in relation to listed debt obligations under Part I, Para A 2(j) of the SEBI Master circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and SEBI Debt Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 (updated as on June 30, 2023).

Thanking you,
For **Dabur India Limited**



**(Ashok Kumar Jain)
Group Company Secretary & Chief Compliance Officer
ICSI Mem. No.: FCS-4311**

**Date: June 7, 2025
Place: New Delhi**